

Transportation Disruptors

New Technologies Disrupting Transportation



AECOM Ventures

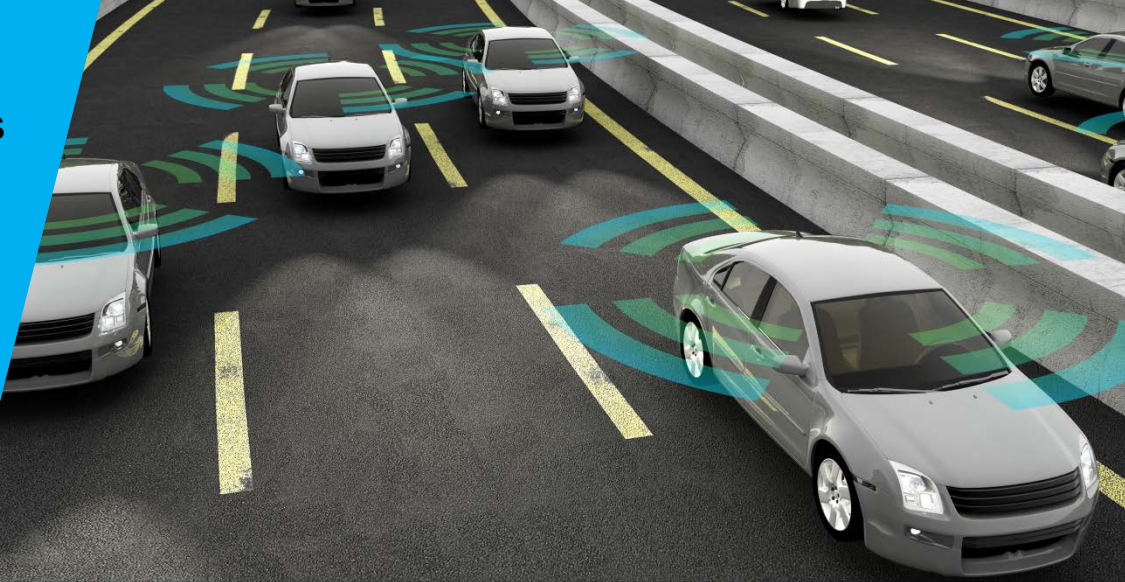
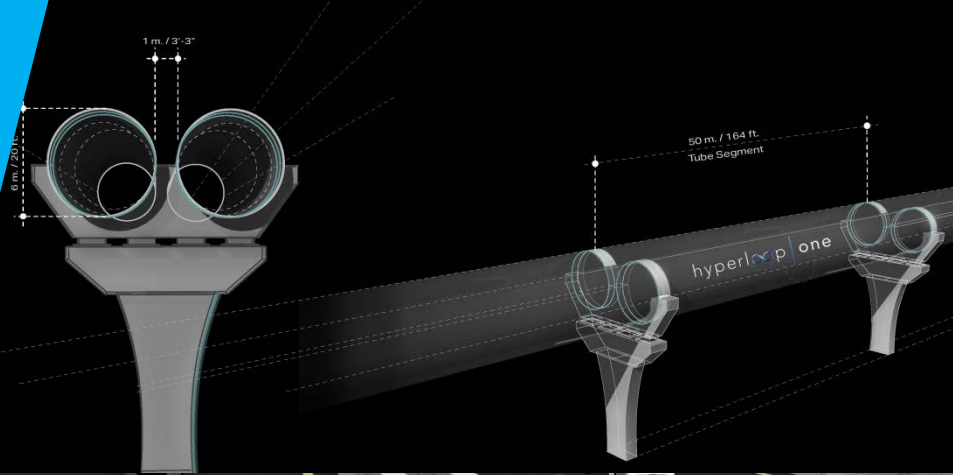
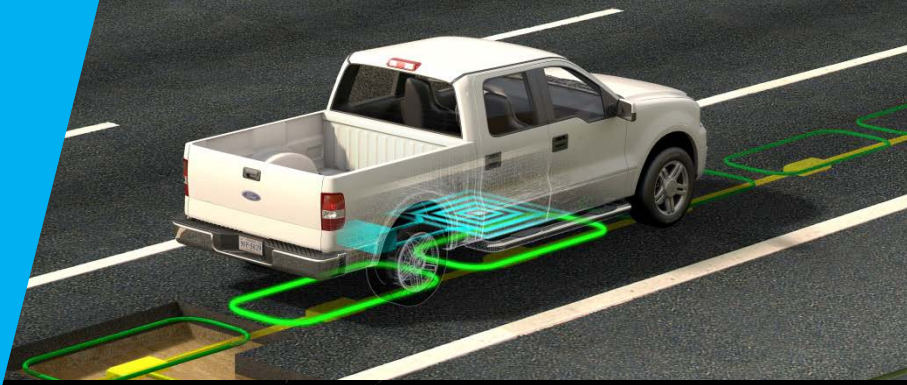
*Focused on Innovation and
Technology
In Our Evolving Infrastructure*

Transportation Initiatives

Connected and Automated Vehicles
Electric Vehicle Infrastructure
Smart Cities
Mobility as a Service
Hyperloop

Focuses

- Policy and Strategic Planning
- Technology Integration and Deployment
- Infrastructure Readiness
- Partnerships





What is
being
Disrupted?

How is
Technology
Enabling
this
Disruption?

What
Challenges
will we see
with these
Techs?

TRANSPORTATION

Movement of **people** or **goods**



Safety



Access



Capacity



Immediacy



Efficiency



Community

Ability to move **freely**

MOBILITY



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TRANSPORTATION TRENDS



SHARED



SUSTAINABLE



HIGH SPEED



SHARED MOBILITY



~80%
Single
Occupant
Trips

1.1
Cars per
Licensed
Driver

SHARED MOBILITY



Mobility Based Apps



Ride Hailing, On-Demand Transportation



Parking, Car Ownership

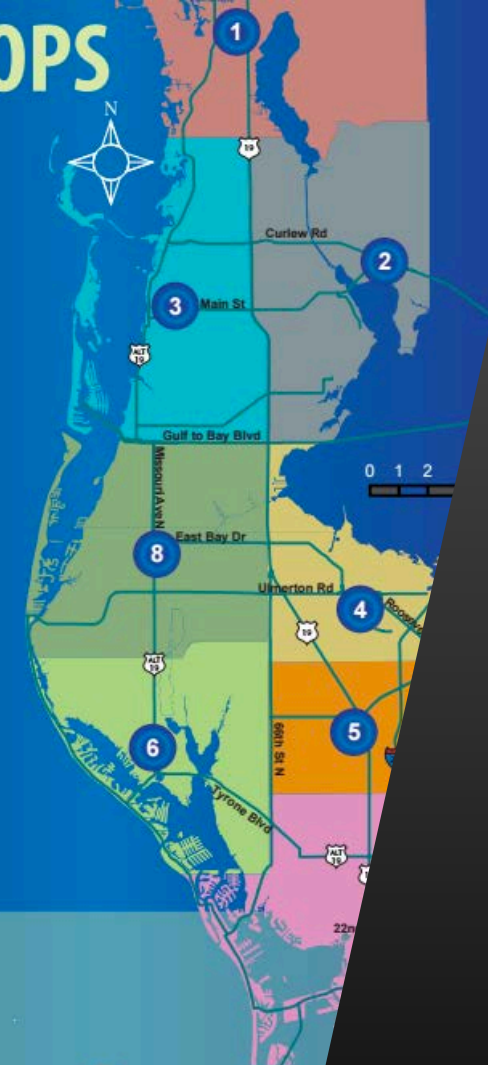




CONNECT STOPS

Connecting Routes

Common St E	19, 66L
Pine Ave N	67, Countryside/Oldsmar/ Tampa Connector
Patricia Ave	61, 66L, 78, Dunedin/ Palm Harbor Connector
St Layby	4, 11, 52, 59, 97, 98
Park Transit Center	11, 34, 52, 74, 75, 97, 444
ible Blvd & Orange m Ln	18
St S & 18th Ave S	23
ay Dr & Missouri Ave N	18, 52, 98



HOW TO RIDE



Choose a provider



Hail a ride



Travel to/from a designated PSTA stop

ELECTRIC VEHICLES



28%

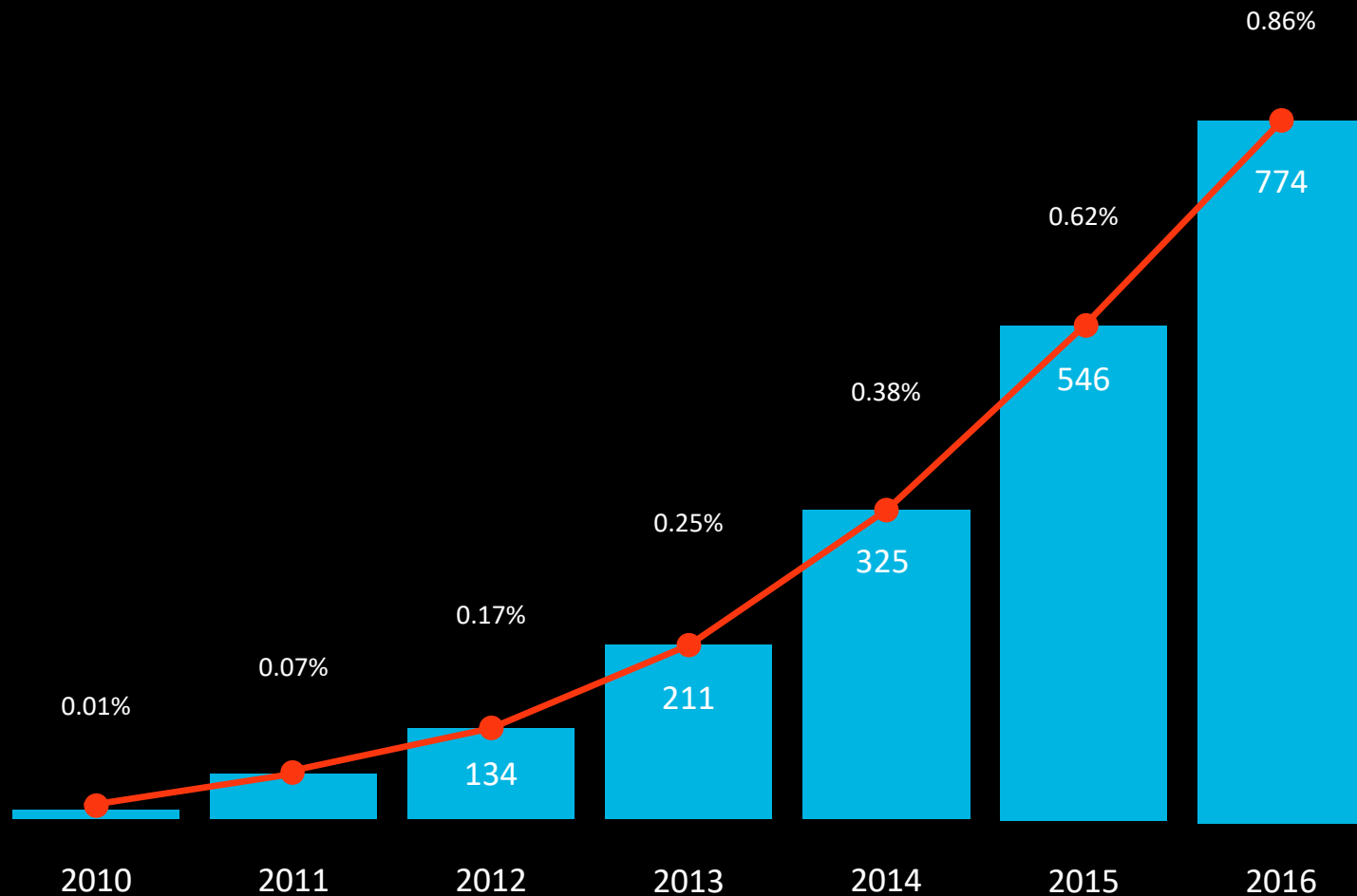
Transportation
Generated
GHG

57%

Less Cost to
Operate EV vs
ICE Vehicles

ELECTRIC VEHICLES

Light Duty Vehicle Adoption



GLOBAL EV STATISTICS

2016 EV SALES



774K

2016 GROWTH



42%

EVs ON THE ROAD



2M

EVs ON THE ROAD BY 2017



3.1M

EV OEMs



>40

BATTERY COST REDUCTION



50%

ELECTRIC VEHICLES

Buses

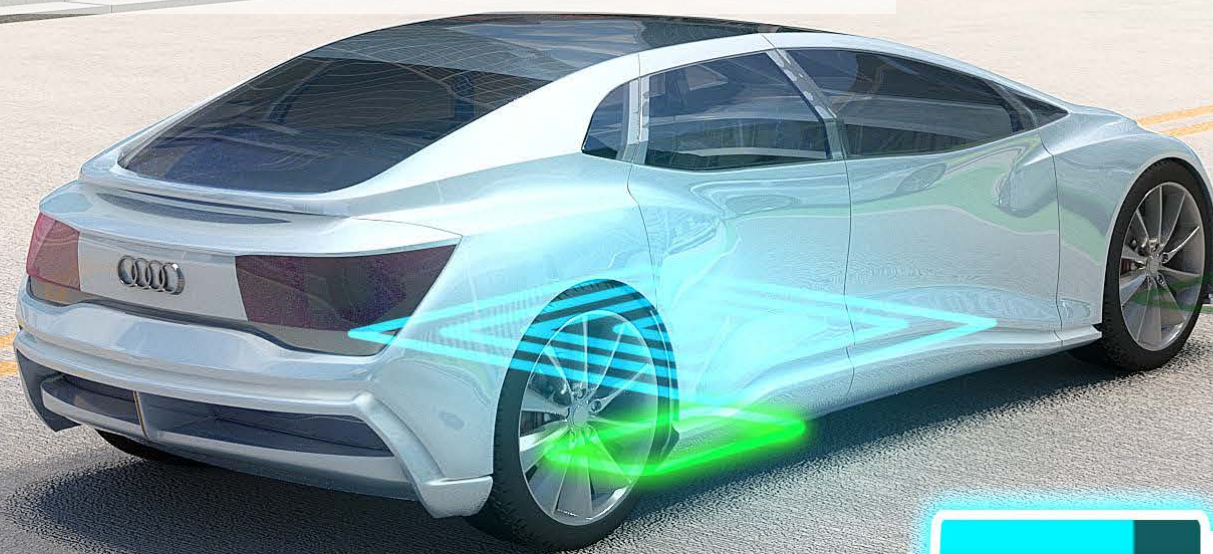


98% of world sales of electric buses were in China in 2016

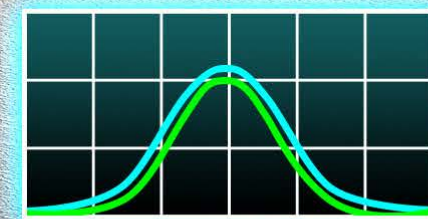


- LA Metro pledge for Electric Fleet by 2030
 - Full cycle Zero-Emissions
- Antelope Valley Electric Bus Fleet by 2018
- \$15B Volkswagen Settlement
- CPUC Proposal for all California Transit Buses to be Electric by 2040

DYNAMIC CHARGING LANES



VEHICLE



GRID POWER

**Lower cost to electrify
fleet vehicles**



**Better fleet efficiency with
electric vehicles that don't
need to stop to charge**



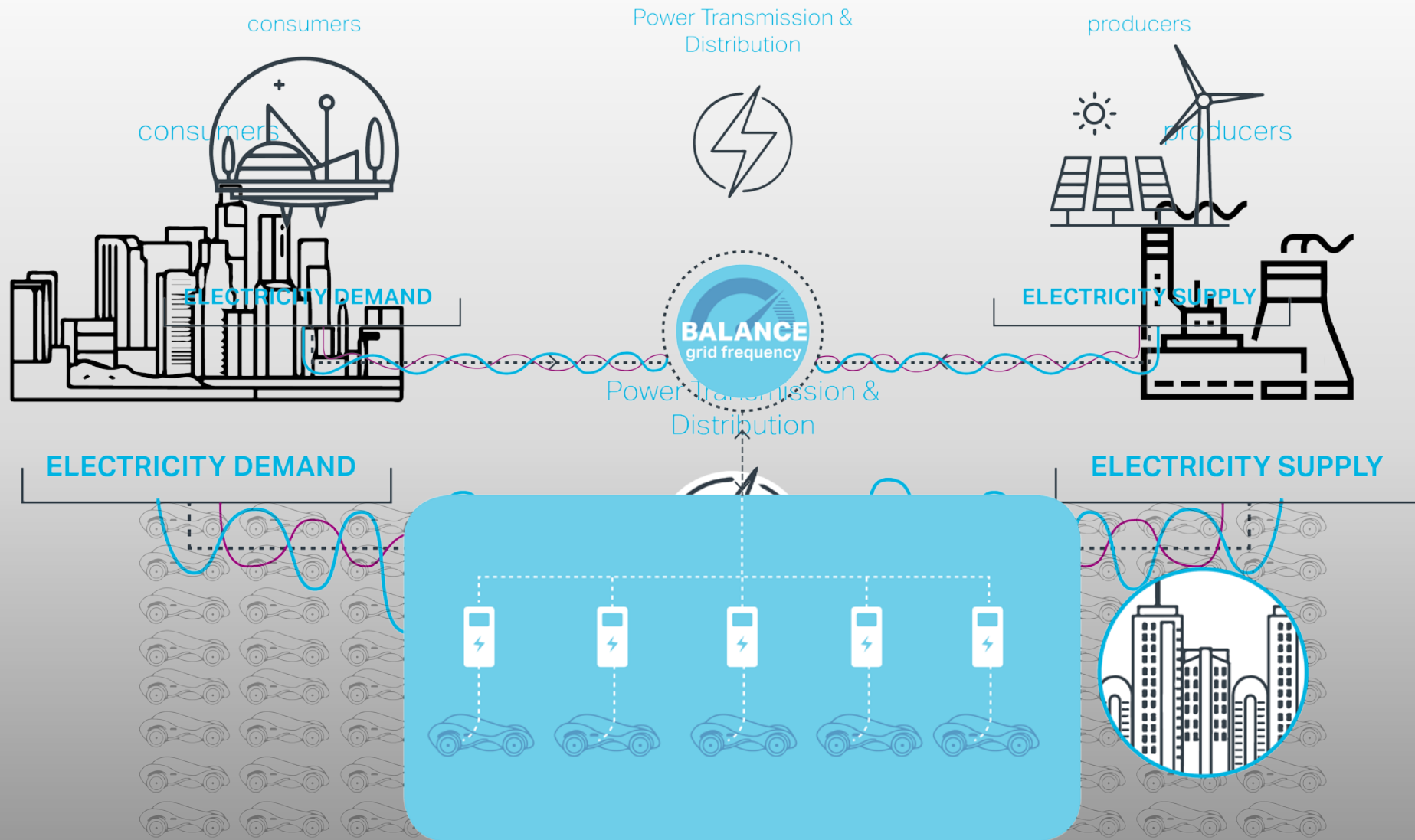
**Cleaner vehicle fleets
that are not reliant solely
on fossil-based fuels**



**Reduce transportation
operations costs**



**Minimal changes in
operations, maintenance
and required facilities**



HIGH SPEED TRANSPORTATION



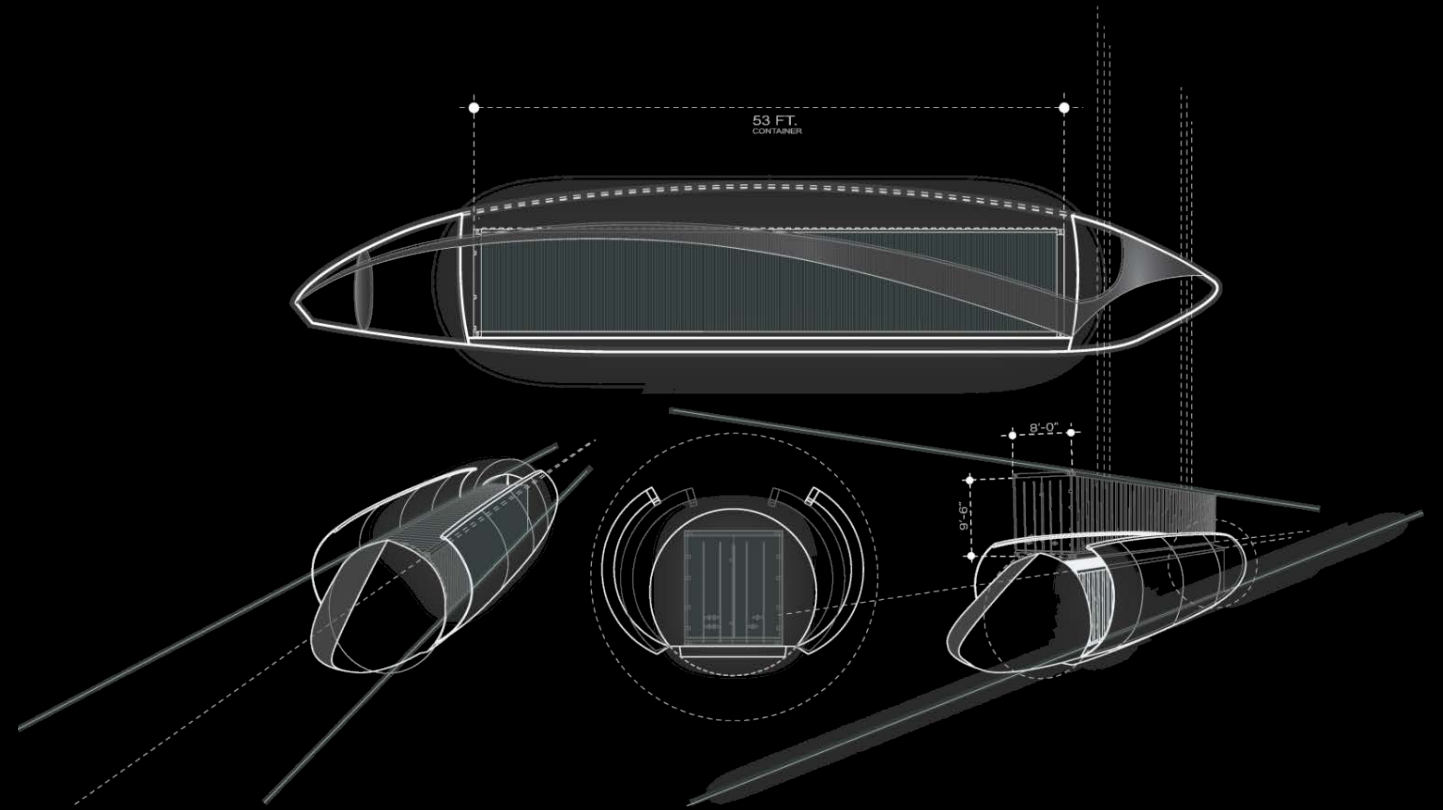
Hyperloop

KEY ASPECTS

- Isolated environment
- Reduce pressured
- Levitation

BENEFITS

- High speeds, up to 760mph
- Autonomous and separated
- Sustainable





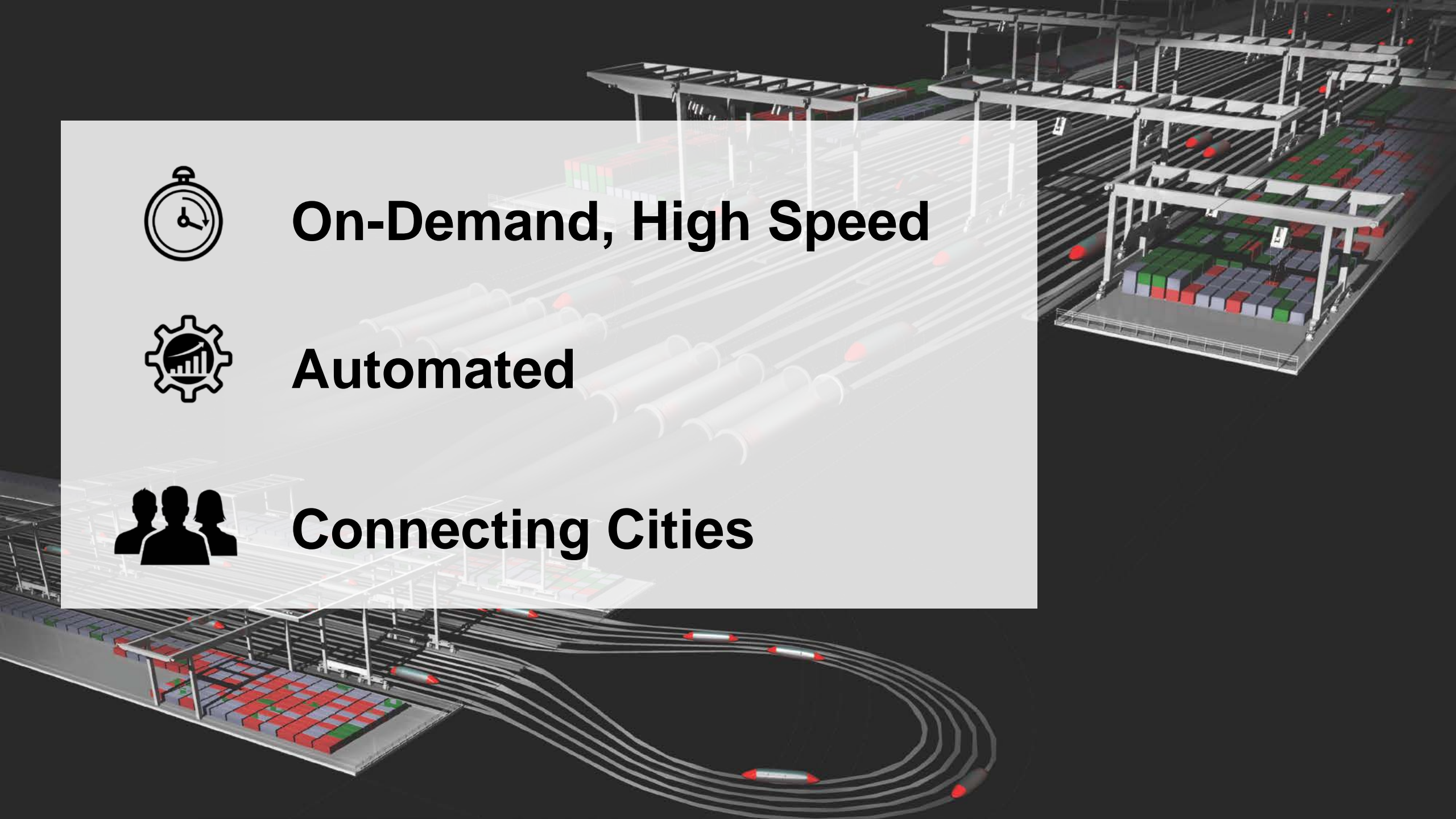
On-Demand, High Speed



Automated



Connecting Cities



COMBINED STATISTICAL AREAS (CSA)

MIDWEST CONNECT CORRIDOR

TOTAL 15,447,000



CHICAGO

9,686,000 CSA
Includes Gary, IN
(Census 2016 estimate)



FORT WAYNE

617,000 CSA
(Census 2012 estimate)



COLUMBUS

2,509,000 CSA
(Census 2016 estimate)



PITTSBURGH

2,635,000 CSA
Includes Ohio River cities between
Columbus & Pittsburgh
(Census 2016 estimate)

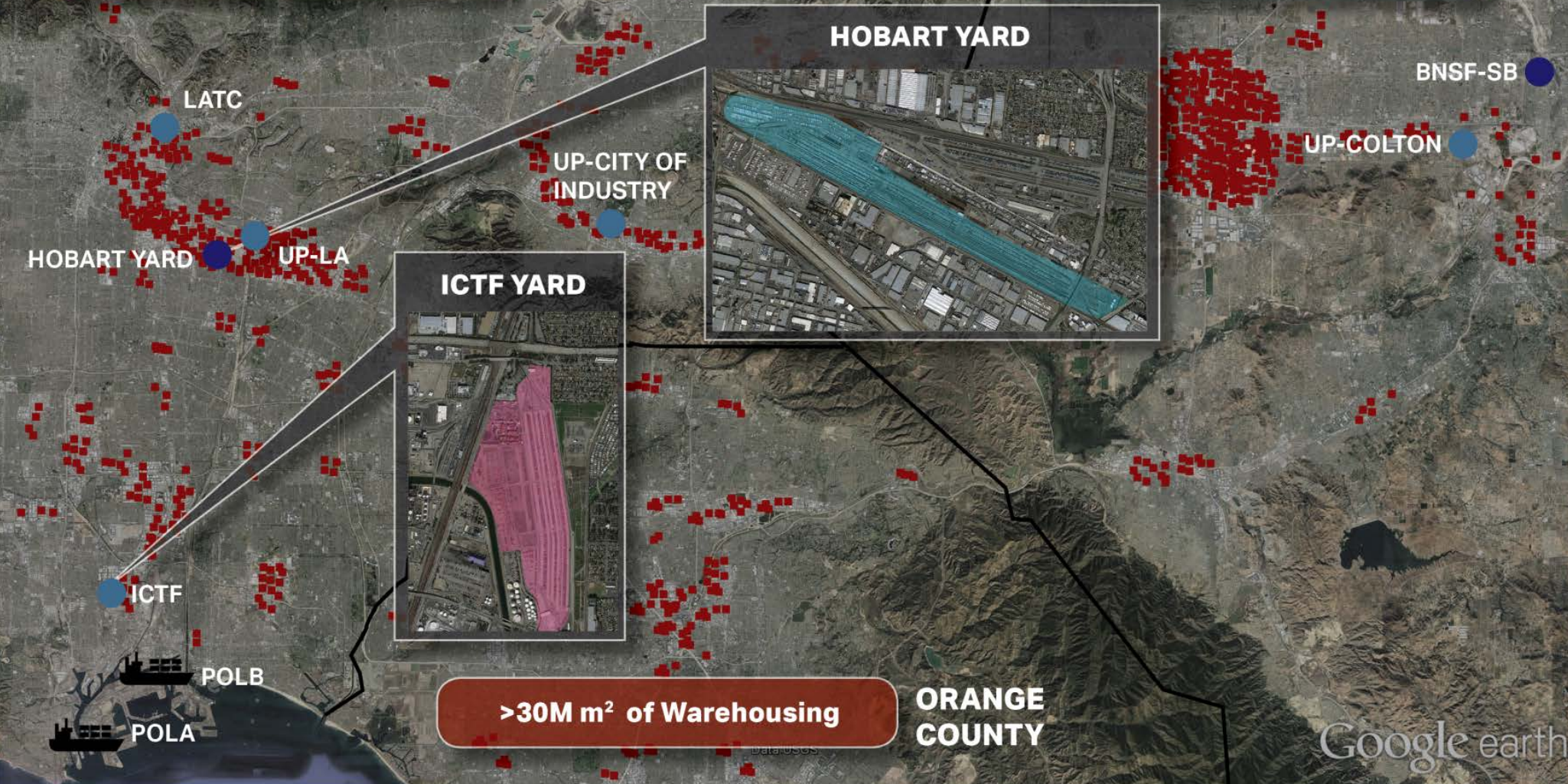


LOS ANGELES COUNTY

>30M m² of Warehousing

SAN BERNARDINO COUNTY

>100M m² of Warehousing



>30M m² of Warehousing

ORANGE COUNTY

Google earth



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TECHNOLOGY CHALLENGES



SECURITY



**TECHNOLOGY
INTEGRATION**



INTEROPERABILITY

Questions?

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AECOM

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